

Dr. Iuliia Shpak

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Based in California, Dr. Shpak is a technology-focused investment manager and financial economist, integrating academic research and market practice to advance understanding of capital formation, innovation, and institutional investment frameworks.

Dr. Shpak holds an MSc in Operational Research from the London School of Economics and Political Science (LSE) and a PhD in Financial Economics from the University of East London. She has served as a guest lecturer at LSE and other leading academic institutions, sharing insights at the intersection of finance and technology. Over the years, she has been an invited speaker at numerous international conferences on pension investments and policy, quantitative finance, fintech, and capital-markets innovation, contributing to discussions on how institutional investors can foster long-term resilience and competitiveness in the global economy.

She has also served for many years as a board member of the World Pensions Council (WPC), where she has contributed extensively to research on pensions, retirement-system reform, and long-term investment management. Her work has helped shape dialogue between policymakers, academics, and institutional investors on the modernization of pension frameworks and the role of capital markets in supporting sustainable growth.

Her industry experience spans both listed and venture capital investments, with wide-ranging exposure to four essential investment themes: applied AI and digitalization, automation and robotics, evolving consumption patterns and behavior, and energy transition. Her cross-disciplinary focus combines technological innovation with long-term capital-allocation strategy.

Dr. Shpak's work bridges European and U.S. financial ecosystems, examining how cross-border capital flows, institutional investment practices, and innovation in financial markets can strengthen the sustainability of pension and benefit systems.